PERSONALIZED ESTATE PLANNING

AREAS OF PRACTICE

Wills + Trusts

VA + Medicaid Planning

Asset Protection Planning

Probate + Estate Administration

Guardianship + Conservatorship

Powers of Attorney + Advance Directives

Special Needs Planning

Business Law

BURROUGHS | ELIJAH ATTORNEYS

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Office Locations

AUGUSTA

827 Stevens Creek Road 706.364.3764

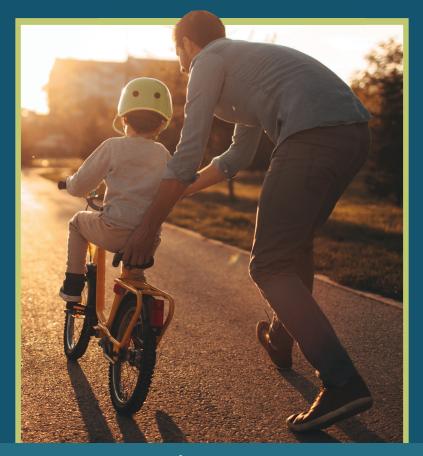
GREENVILLE

300 E Coffee Street 864.501.3205

AIKEN

228 Richland Avenue, W, Suite 1 803.306.6053

info@burroughselijah.com www.burroughselijah.com



Protecting Your Family, Your Estate, Your Business

LEVELS OF LEGACY PLANNING

BURROUGHS | ELIJAH ATTORNEYS

Your family's future deserves the attention of an experienced law firm:



Wills + Trusts



Elder Law



Estate + Probate Administration



Probate Disputes + Litigation



Business Law



Special Needs Planning

Levels of Legacy Planning



Will

INCREASED PLANNING



Revocable Trust

INCREASED CERTAINTY



Elder Care Trust

INCREASED PROTECTION

Level 1: Wills

WILL

The legal document traditionally used to direct disposition of an individual's property after death. The will specifies beneficiaries who are to inherit the individual's assets and names a representative to administer the estate.

PROBATE

The court-supervised process of proving the validity of a will and distributing property under the terms of the will or in accordance with state law in the absence of a will.

Level 2: Revocable Trust

LIVING TRUST

A trust created during an individual's lifetime, over which the individual retains the right to terminate, revoke, modify or amend the trust. This type of trust is primarily used for asset organization and probate avoidance.

PROBATE AVOIDANCE

The organization of an individual's assets, through the combined use of trust planning, beneficiary designations, and ownership titling techniques to ultimately avoid the probate process.

Level 3: Elder Care Trust

ELDER CARE TRUST

A type of irrevocable trust created to provide for the protection of government assistance benefits for an individual that may be ill or disabled. An individual may choose to place assets into a properly drafted elder care trust, which is designed to minimize the individual's loss of control while maximizing eligibility for Medicaid and Veterans benefits.